

Rental Property Questionnaire

	List the type and address each rental real estate property	Purchase Price	Ownership Percent
A			
B			
C			

Type of property: For example – townhouse/condo, commercial property, residential, mobile home.

Income: Rents Received

Properties		
A	B	C

Expenses:

	Properties		
	A	B	C
Advertising			
Travel expense			
Cleaning and maintenance			
Commissions			
Insurance			
Legal/prof. fees			
Management fees			
Mortgage Int.			
Other Interest			
Repairs			
Supplies			
Taxes			
Utilities			
Telephone			
Lawn care			
Bank Fees			
Condo/maint.fees			
Other. Please Specify			

Vehicle Expenses:

Make and model of vehicle _____

Date vehicle was put in service for rental _____

How many total miles did you drive this vehicle for the year? _____

Do you have evidence to support the deduction? Yes No Is this evidence written? Yes No

List any major improvements made in 2013 (Do not include maintenance or repairs)	Property A,B,C	Date of Improvement	Cost

Important Questions	Property A	Property B	Property C
Enter the number of months this property was rented			
Enter the number of months this property was available for rent			
Enter the number of days the property was used for personal use (not including days maint. or repairs were made).			
Did you actively participate in the management of this property?			
Did you pay anyone a fee to manage this property?			
If yes, did you maintain a log of the number of hours you worked on the property?			

Did you sell your rental property? Yes No

If yes, date of sale _____ Date of Purchase _____